

e-Business Exchange

WHAT IS THE EBX?

DALBAR'S e-Business Exchange brings together decision makers within the financial services technology arena who are leaders in setting strategy for developing and delivering solutions to gain efficiencies in e-Business services - without sacrificing the quality of communication delivered to users.

The e-Business Exchange (EBX) meets three times per year and marries DALBAR'S most up to date industry expertise with a peer discussion forum on issues that are of the greatest importance to members. The meeting agenda typically includes:

- Updates on the latest DALBAR research
- Exchange of peer experiences and insights
- Special guest speakers

WHAT ARE THE BENEFITS OF BOARD MEMBERSHIP?

- Access to DALBAR'S most recent research and the ability to implement strategic changes based on the latest findings.
- Identify successful and implementable cost saving strategies.
- Implement best practices and/or avoid pitfalls experienced by others.
- Stay abreast of the ever-changing competitive landscape.
- Real time feedback on vendors and new software or technology based on hands on experience of peer firms.
- Access to DALBAR'S WebMonitor Quarterly Rankings & Trending Report for your industry

WHEN DOES THE BOARD MEET?

- Thursday, March 17, 2011
- Thursday, June 16, 2011
- Thursday, November 3, 2011

WHAT ARE THE MEMBERSHIP DUES?

Annual membership dues are \$9,500.

Membership dues for WebMonitor subscribers are \$7,500.



Courtney O'Leary-Lima
Federal Reserve Plaza
600 Atlantic Ave, FL 30
Boston, MA 02210
617.624.7285
www.dalbar.com